

10 February 2014

Subject : Report on the investment in shares of Level Up!, Inc. (Additional)
To : President
The Stock Exchange of Thailand
Copy to : Secretary-General
The Office of the Securities and Exchange Commission

As Asiasoft Corporation Public Company Limited (“The Company”) reported the information relating to the investment in **Level Up!, Inc.**, which published via the Stock Exchange of Thailand on 5 February 2014.

The Company would like to report the information more detail as follows:

1. The Company will additional invest 30% in **Level Up!, Inc.** of the issued and outstanding capital stock of **Level Up!, Inc.** by purchasing from the remaining shareholder which is the Philippines’s Company, in the amount of USD 1,260,000. All of the shares are Class A-common shares. The basis used to determine the value of the consideration is the same and the payment made in cash. Seller is not connected person.
2. Thus, the total investment in shares of Level Up!, Inc. will be 100% of the issued and outstanding capital stock of Level Up!, Inc. and the total amount of this investment in shares of Level Up!, Inc. will be USD 4,200,000.

The transaction is not regarded as a connected transaction and a transaction size is not considered as a major acquisition of assets according to the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand, but this report is in accordance with the disclosure of investment in a joint venture company with a proportion of 10% or more of its paid up capital and in acquires or disposes of an investment in another company which results in that other company becoming, or ceasing to be, a subsidiary of the Company.

Please be informed accordingly.

Yours faithfully,

(Mr. Chatchawan Triamvicharnkul)
Deputy Managing Director